



JOHN K. WEINSTEIN
TREASURER

COUNTY OF ALLEGHENY

OFFICE OF THE TREASURER 108 COURTHOUSE
436 GRANT STREET ♦ PITTSBURGH, PA 15219
412-350-4100 or Toll Free 1-866-282-8297

2018

APPLICATION
MUST BE FILED
BY JUNE 30, 2018

ACT 77-SENIOR CITIZEN TAX RELIEF APPLICATION

FILL IN BOTH SIDES OF THIS FORM.

PROPERTY OWNER: LAST NAME	FIRST NAME	MI	FOR OFFICIAL USE ONLY
			Received: By: _____ Date: _____
ADDRESS			Processed: By: _____ Date: _____
ADDRESS 2			Approved: By: _____ Date: _____
CITY	STATE	ZIP	Denied: By: _____ Date: _____
LOT BLOCK NO.	MUNICIPALITY		Completed: By: _____ Date: _____

The property location shown above is claimant's primary residence. Yes No

Date of Purchase

If above property has not been owned and occupied for at least 10 consecutive years, what property did you **OWN** and **OCCUPY** in Allegheny County as your principal residence prior to purchasing your current residence?

Does anyone beside you and your spouse own this house? Yes No

Does this other owner live with you? Yes No

Is any portion of the property used for commercial purposes? Yes No

If property contains more than one unit are any units made available for rental purposes? Yes No

Date of Birth

Spouses Date of Birth

I CERTIFY THAT I AM: (CHECK ONE)

a. A claimant, age 60 or older as of December 31, 2018

b. A claimant, under age 60 with a spouse age 60 or older as of December 31, 2018

c. A widow or widower age 50 to 60 as of December 31, 2018

Date of Death

d. Permanently disabled and age 18 to 60. **CLAIMANT MUST PROVIDE A LETTER FROM A PHYSICIAN**

(Letter from Social Security will not be accepted)

e. Did you file a 2016 Federal Tax Return? Yes No

If **NO**, you **MUST** attach a letter stating you **DID NOT** file.

SENIOR CITIZEN TAX RELIEF PROGRAM

List below all income received by claimant and/or spouse in the previous year.

Total gross household income must be \$30,000 or less.

PROOF OF INCOME: Copies of your Federal Income Tax return 1040, if you do not file a 1040, copies of your SSA 1099 (Social Security), 1099R (Pension) and copies of any other documents supporting your **2016 income.**

This information will remain confidential.

- 1. Salary, Wages, Bonuses, Commissions, Unemployment Compensation..... \$ _____
 - 2. Social Security, SSI Payments (Total benefits \$ _____ divided by 2) \$ _____
 - 3. Railroad Retirement Tier 1 Benefits (Total benefits \$ _____ divided by 2) \$ _____
 - 4. Pensions, Annuities and IRA Distributions \$ _____
 - 5. Interest, Dividends & Capital Gains Income..... \$ _____
 - 6. Self Employment, Business Income (*If a loss enter \$0*)..... \$ _____
 - 7. Rental Income (*If a loss enter \$0*)..... \$ _____
 - 8. Alimony or Spousal Support..... \$ _____
 - 9. Other Income: e.g.: Gambling, Lottery Winnings, Prize Winnings, etc..... \$ _____
- TOTAL INCOME of Claimant and/or Spouse Add Lines 1 thru 9. If your income exceeds \$30,000 you will not qualify for the Relief Program** \$ _____

Qualified applicants **WILL NOT** have to reapply every year. However, if the annual qualifying income exceeds **\$30,000** in any subsequent tax year or a change in deed ownership occurs, you are **REQUIRED** to notify this office in writing at the address below. An excessive claim made with fraudulent intent can subject the claimant to a misdemeanor punishable by law.

CLAIMANT: I declare this claim is true, correct, and complete to the best of my knowledge and belief.

Claimant's Signature: _____

Preparer's Signature: _____

Claimant's daytime phone number: _____

Claimant's e-mail address: _____

THIS CLAIM MUST BE FILED BY JUNE 30, 2018.

Return Completed Application and required documentation to:

**John Weinstein, Allegheny County Treasurer, Senior Citizen Tax Relief Program
Room 108 Courthouse, 436 Grant Street. Pittsburgh, PA 15219-2497**

Application CAN NOT be processed without PROOF OF AGE and INCOME.

PROOF OF AGE: Attach **Photo Copy** of Birth Certificate, Driver's License, or Photo Identification. **PROOF OF INCOME:** Attach **Photo Copy** of Federal income tax return (or a letter stating you did not file a Federal Tax Return) or if reporting Social Security Income include a **copy** of SSA 1099, Pensions a **copy** of 1099R, and copies of statements supporting all other reported household income. **Do NOT send original documents.**